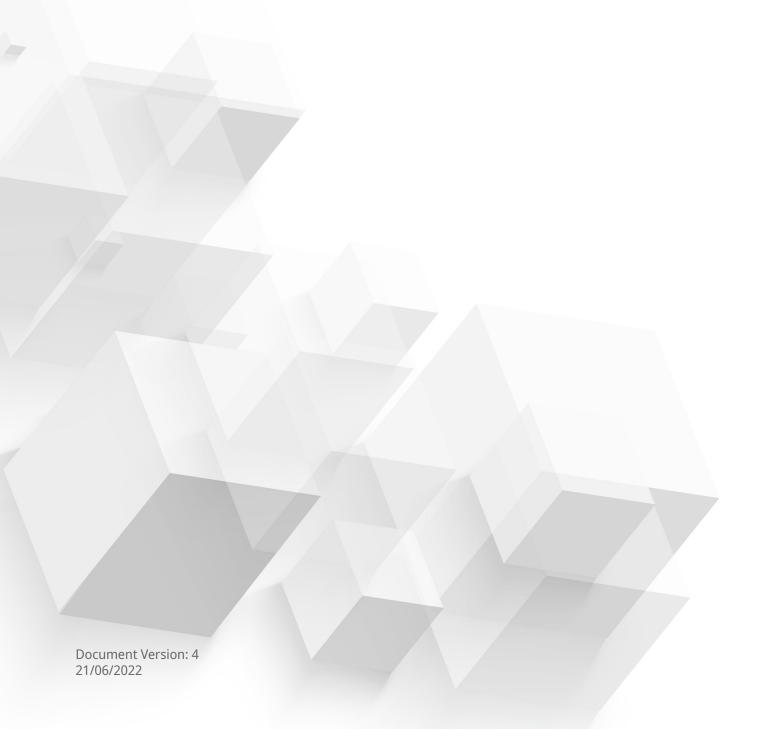


# TS-435XeU

**User Guide** 



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# 1. Preface

#### **About This Guide**

This guide provides information about the device and step-by-step instructions on installing the hardware. It also provides instructions on basic operations and troubleshooting information.

#### **Audience**

This document is intended for consumers and storage administrators. This guide assumes that the user has a basic understanding of storage and backup concepts.

#### **Document Conventions**

Symbol	Description
	Notes provide default configuration settings and other supplementary information.
1	Important notes provide information on required configuration settings and other critical information.
	Tips provide recommendations or alternative methods of performing tasks or configuring settings.
A	Warnings provide information that, when ignored, may result in potential loss, injury, or even death.

### 2. Product Overview

This chapter provides basic information about the QNAP TS-435XeU NAS.

#### About the TS-435XeU

The TS-435XeU is powered by a Marvell OCTEON TX2™ CN9130 or CN9131 ARMv8 Cortex-A72 quad-core 2.0GHz processor and DDR4 RAM. The NAS provides two M.2 Gen 3 slots and four hot-swappable SATA 6 Gbps drive bays that support both hard disk drives and solid-state drives. The TS-435XeU provides businesses with a modern NAS solution to tackle everyday tasks like file backup and restore, and to boost team collaboration productivity.

#### **Hardware Specifications**



#### Warning

If your QNAP product has hardware defects, return the product to QNAP or a QNAP-authorized service center for maintenance or replacement. Any attempt to repair or perform maintenance procedures on the product by you or an unauthorized third party invalidates the warranty.

QNAP is not responsible for any damage or data loss caused by unauthorized modifications and installation of unsupported third-party applications. For details, see the QNAP Warranty Terms and Conditions.



#### Tip

Model specifications are subject to change without prior notice. To see the latest specifications, go to <a href="https://www.qnap.com">https://www.qnap.com</a>.

Ordering P/N	Drive bays	Memory	Power supply
TS-435XeU-4G	4	4 GB	Single

Component	TS-435XeU-4G		
Processor			
CPU	Marvell OCTEON TX2™ CN9130 or CN9131 ARMv8 Cortex-A72		
Frequency	4-core/ 2.0 GHz base		
Architecture	ARM 64-bit		
Encryption engine	AES-NI		
Memory			
Pre-installed memory	4 GB RAM: 1 x 4 GB DDR4 SODIMM		
Memory slots	1 x DDR4 SODIMM  Note Use only QNAP memory modules to maintain system performance and		
	stability. Using unsupported modules may degrade performance, cause errors, or prevent the operating system from starting.		
Maximum memory	32 GB RAM: 1 x 32 GB		

Component	TS-435XeU-4G			
Flash	4 GB (dual-boot OS protection)			
Storage	Storage			
Drive bays	4 x 3.5-inch SATA 6 Gbps			
Drive bays	4 X 3.3-111cm 3ATA 0 dbp3			
	Tip The drive bays are backward compatible with SATA 3 Gbps drives.			
Drive	3.5-inch bays:			
compatibility	• 3.5-inch SATA hard disk drives			
	• 2.5-inch SATA hard disk drives			
	• 2.5-inch SATA solid-state drives			
M.2 SSD slots	2 x NVMe PCIe Gen 3 x1			
M.2 SSD form factor	2280			
SSD cache acceleration support	3.5-inch drive bays: 1 to 4			
Hot- swapping	The device supports hot-swapping drives except for M.2 SSDs.			
Network				
10 Gigabit Ethernet ports	2 x 10 GbE SFP+			
2.5 Gigabit Ethernet ports	2 x 2.5 GbE RJ45			
External I/O Po	orts & Expansion Slots			
USB ports	• 2 x USB 2.0 Type-A			
	• 2 x USB 3.2 Gen 1 Type-A			
Interface				
Buttons	• Power			
	• Reset			
Dimensions				
Form factor	1U Rackmount			
Dimensions (H x W x D)	43.3 x 230 x 292.1 mm (1.7 x 9.1 x 11.5 in)			
Net weight	4.17 kg (9.19 lbs)			
Others				

Component	TS-435XeU-4G		
Rail compatibility	RAIL-B02		
	Note		
	<ul> <li>Rail kits are not included with the NAS and must be purchased separately. For details, contact an authorized reseller or go to http://shop.qnap.com.</li> </ul>		
	<ul> <li>Information on rail kit installation can be found in the installation guide included in the rail kit package.</li> </ul>		
Power supply unit	100W, 100-240V AC, 60 Hz		
System battery	CR2032 lithium battery (3V, 225 mAh)		
Sound level	20.2 dB(A)		
	Note The sound level was tested at a bystander position, which is within one meter of the NAS. The test NAS operated at low speed with the maximum number of drives installed.		
Fans	System: 3 x 40 mm, 12V DC fan		
Operating temperature	0°C to 40°C (32°F to 104°F)		
Relative humidity	<ul> <li>Non-condensing relative humidity: 5% to 95%</li> <li>Wet-bulb temperature: 27°C (80.6°F)</li> </ul>		
Security slot	Kensington security slot		



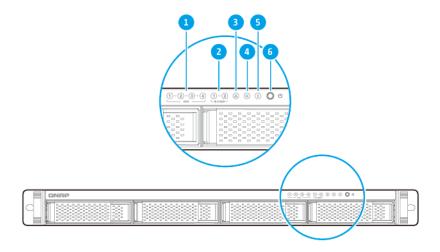
For the list of compatible drive models and expansion cards, go to https://www.qnap.com/compatibility.

# **Package Contents**

Item	Quantity
TS-435XeU NAS	1
Power cord	1
Ethernet cable	1 x Cat5e (RJ45)
Screws for 3.5-inch drives	16
Screws for 2.5-inch drives	12
Handle kit	• 2 x handles
	• 2 x angle brackets
	• 8 x screws
Quick Installation Guide (QIG)	1

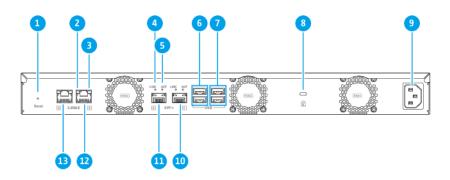
### **Components**

# **Front Panel**



No.	Component	No.	Component
1	Drive LEDs	4	Expansion unit LED
2	M.2 SSD LEDs	5	Status LED
3	LAN LED	6	Power button

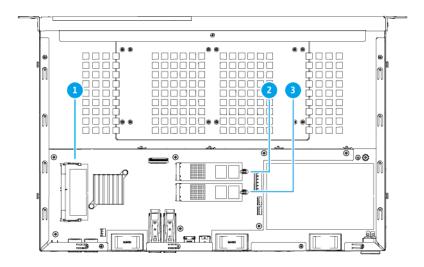
# **Rear Panel**



No.	Component	No.	Component
1	Reset button	8	Kensington security slot
2	2.5 Gigabit Ethernet speed LED	9	Power input

No.	Component	No.	Component
3	2.5 Gigabit Ethernet activity LED	10	Ethernet port 1 (10GbE SFP+)
4	10 Gigabit Ethernet link LED	11	Ethernet port 2 (10GbE SFP+)
5	10 Gigabit Ethernet activity LED	12	Ethernet port 3 (2.5GbE RJ45)
6	USB 3.2 Gen 1 Type-A ports	13	Ethernet port 4 (2.5GbE RJ45)
7	USB 2.0 Type-A ports	-	-

# **System Board**



No.	Component	No.	Component
1	Memory slot	3	M.2 NVMe SSD slot 2
2	M.2 NVMe SSD slot 1	-	-

### **Drive Numbering**



#### **Safety Information**

The following instructions help ensure personal safety and environmental safety. Read these instructions carefully before performing any operation.

#### **General Instructions**

- The device should be stored in a secure location with restricted access, controlled through the use of a tool, lock and key, or any means of security.
- Only qualified, skilled, and authorized persons with knowledge of all restrictions, safety precautions, and installation and maintenance procedures should have physical access to the device.
- To avoid potential injury or damage to components, ensure that the drives and other internal system components have cooled before touching them.
- Observe electrostatic discharge (ESD) procedures to avoid potential injury or damage to components.

#### **Power**

 To reduce the risk of fire or electric shock, ensure that you only connect the power cord to a properly grounded electrical outlet.



Devices with redundant power supply may have one or more power supply unit (PSU) cords. To avoid serious injuries, a trained service technician must disconnect all PSU cords from the device before installing or replacing system components.

#### **System Battery**

• To avoid potential battery explosion, causing injury or damage to components, ensure that you replace the existing battery with a battery of the same type.

• Dispose of used batteries properly according to local regulations or the instructions of the battery manufacturer.

#### **Moving Parts**



Moving fan blades: Keep your body parts away from moving fan blades while the device is connected to a power source.



**Moving components:** Keep your body parts away from other moving components.

### **Installation Requirements**

Category	Item
Environment	• Room temperature: 0°C to 40°C (32°F to 104°F)
	Non-condensing relative humidity: 5% to 95%
	• Wet-bulb temperature: 27°C (80.6°F)
	Flat, anti-static surface without exposure to direct sunlight, liquids, or chemicals
Hardware and peripherals	Storage drives     For details on compatible drives, go to https://www.qnap.com/compatibility/.
	Network cable
Tools	Phillips #1 or #2 screwdriver
	Anti-static wrist strap

### **Setting Up the NAS**



Read all safety requirements and information carefully before setting up the NAS or installing NAS components.

- **1.** Place your NAS device in an environment that meets the requirements. For details, see Installation Requirements.
- 2. Install the drives.

For details, see the following topics:

- Installing 3.5-inch Hard Drives on 3.5-inch Trays
- Installing 2.5-inch Hard Drives or Solid-state Drives on 3.5-inch Trays
- Installing M.2 Solid-state Drives

- **3.** Connect the power cord and all applicable cables.
- **4.** Power on the NAS.
- **5.** Install QTS. For details, see QTS Installation.
- **6.** Log on to QTS.

# 3. Installation and Configuration

This chapter provides specific hardware and firmware installation and configuration steps.

#### **Hardware Installation**

This section provides information on installing drives, memory modules, expansion units, and handles.

#### **Drive Installation**

The TS-435XeU is compatible with 3.5-inch and 2.5-inch hard drives, 2.5-inch solid-state drives, and M.2 solid-state drives.

#### **Installing 3.5-inch Hard Drives on 3.5-inch Trays**



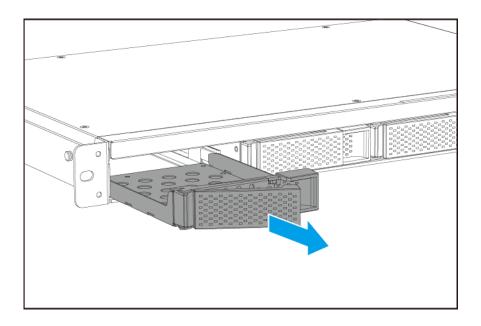
#### Warning

- · Installing a drive deletes all data on the drive.
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.

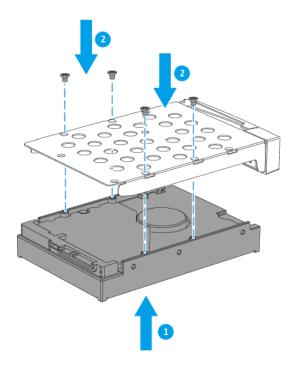
**Moving fan blades:** Keep your hands and other body parts away from moving fan

**Other moving components:** Keep your hands and other body parts away from other moving components.

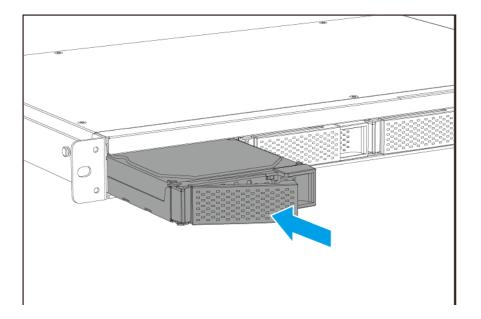
- 1. Power off the NAS.
- 2. Remove the drive tray.
  - a. Pull the tray handle outward.
  - **b.** Pull the tray out.



- **3.** Install a drive on the tray.
  - **a.** Place the tray on the drive so that the holes on the tray are aligned with those on the drive.
  - **b.** Attach the screws.



- **4.** Load the tray into the bay.
  - **a.** Insert the tray into the bay.



- **b.** Push the handle.
- **5.** Power on the NAS.

### **Installing 2.5-inch Hard Drives or Solid-state Drives on 3.5-inch Trays**



#### Warning

- Installing a drive deletes all data on the drive.
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.

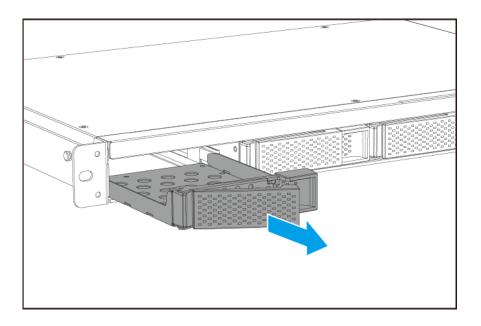


**Moving fan blades:** Keep your hands and other body parts away from moving fan blades.

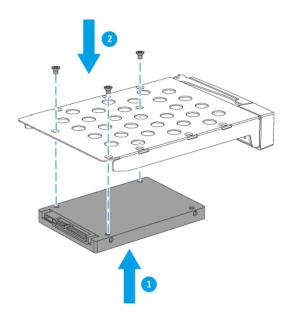


**Other moving components:** Keep your hands and other body parts away from other moving components.

- **1.** Power off the NAS.
- **2.** Remove the drive tray.
  - **a.** Pull the tray handle outward.
  - **b.** Pull the tray out.

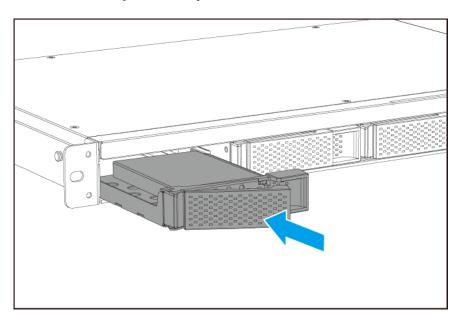


- **3.** Install a drive on the tray.
  - **a.** Place the tray on the drive so that the holes on the tray are aligned with those on the drive.
  - **b.** Attach the screws.



**4.** Load the tray into the bay.

**a.** Insert the tray into the bay.



- **b.** Push the handle.
- **5.** Power on the NAS.

#### **Installing M.2 Solid-state Drives**

The TS-435XeU has two M.2 NVMe PCIe SSD slots on the System Board. For a list of compatible M.2 SSDs, go to http://www.qnap.com/compatibility.



#### Warning

- Installing a drive deletes all data on the drive.
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.





Moving fan blades: Keep your hands and other body parts away from moving fan blades.





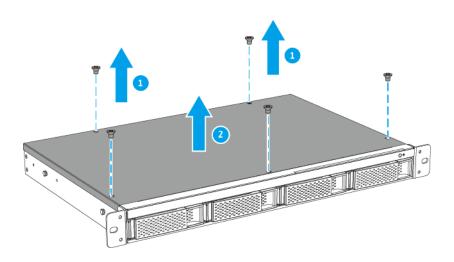
**Other moving components:** Keep your hands and other body parts away from other moving components.



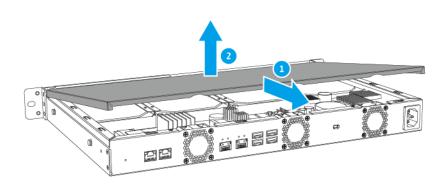
#### Note

QNAP recommends installing heatsinks on the M.2 SSD controllers to enhance cooling efficiency and to ensure consistent performance.

- Before installing non-QNAP heatsinks, ensure that they are of the appropriate size and shape.
- **1.** Power off the device.
- **2.** Disconnect the power cord from the electrical outlet.
- **3.** Disconnect all cables and external attachments.
- **4.** Remove the case cover.
  - **a.** Loosen the screws.



- **b.** Slide the cover back.
- **c.** Lift the cover off the device.



- **5.** Optional: Install a heatsink on the M.2 SSD.
  - **a.** Locate the controller on the M.2 SSD.

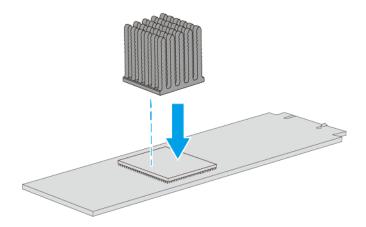


The controller location varies depending on the model and manufacturer of the M.2 SSD. For details, refer to the documentation or contact the manufacturer.

**b.** Remove the protective film from the heatsink.

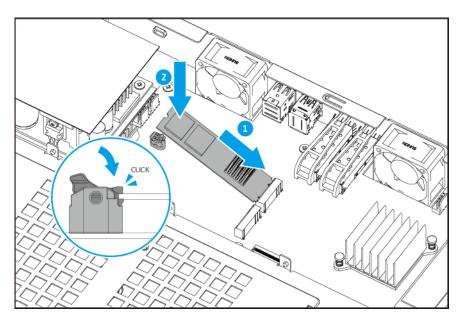


**c.** Install the heatsink on the controller.



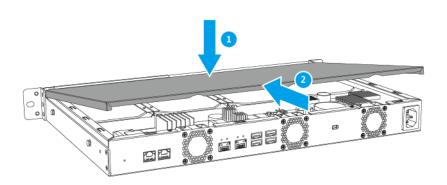
- **6.** Install the M.2 SSD.
  - **a.** Verify the M.2 SSD connector is aligned with the slot.

**b.** Carefully press down the M.2 SSD until the pushpin locks the drive into place.

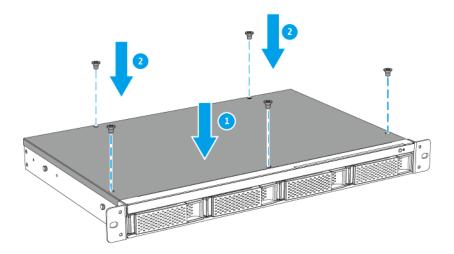


### **7.** Attach the case cover.

- **a.** Place the cover on the device.
- **b.** Slide the cover forward.



**c.** Tighten the screws.



- **8.** Connect all cables and external attachments.
- **9.** Connect the power cord to the electrical outlet.
- **10.** Power on the device.

### **Replacing Memory Modules**

The TS-435XeU has one memory slot. You can increase the memory capacity of the NAS by upgrading memory module.

Use only QNAP memory modules to maintain system performance and stability. You can purchase QNAP memory modules from authorized resellers.

For details on slot numbering, see System Board.



#### Warning





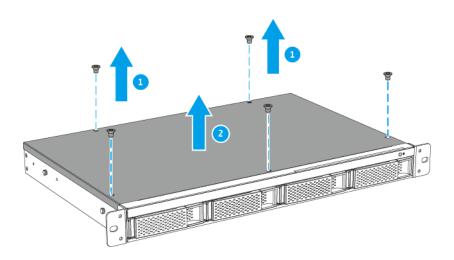
**Moving fan blades:** Keep your hands and other body parts away from moving fan blades.



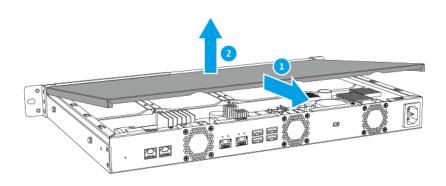
Other moving components: Keep your hands and other body parts away from other moving components.

- Observe electrostatic discharge (ESD) procedures to avoid damage to components.
- 1. Power off the device.

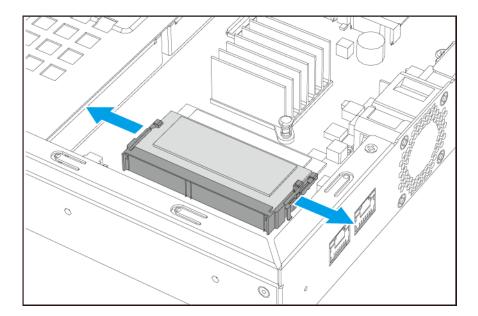
- **2.** Disconnect the power cord from the electrical outlet.
- **3.** Disconnect all cables and external attachments.
- **4.** Remove the case cover.
  - **a.** Loosen the screws.



- **b.** Slide the cover back.
- **c.** Lift the cover off the device.



- **5.** Remove an existing module.
  - **a.** Push the retention clips outward simultaneously to release the module.



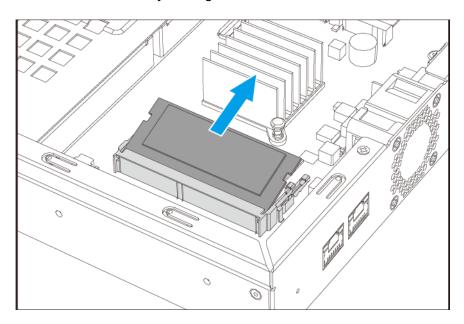
**b.** Verify that the module has tilted upward and is completely released from the slot.



#### Warning

Attempting to remove a module that is not completely released may damage the module and the motherboard.

**c.** Hold the module by the edges.



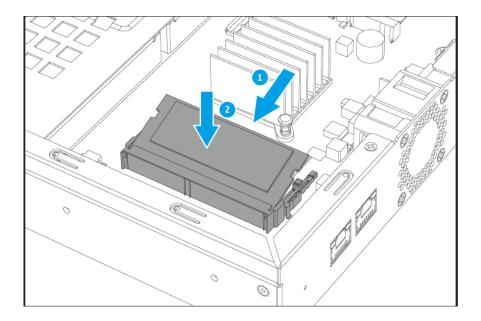
**d.** Carefully slide the module out of the slot.



#### Warning

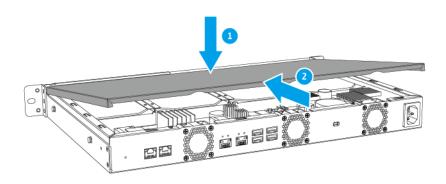
- Do not touch the internal components, particularly the metal connectors.
- Do not bend the module.

- **6.** Install a new module.
  - **a.** Align the notch with the ridge in the slot.
  - **b.** Insert the module into the slot.
  - **c.** Verify that the metal connectors are completely inserted into the slot.
  - **d.** Carefully press down on the module until the retention clips lock the module into place.

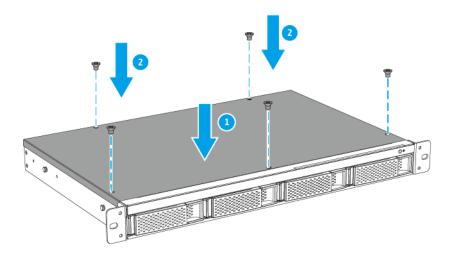


#### **7.** Attach the case cover.

- **a.** Place the cover on the device.
- **b.** Slide the cover forward.



**c.** Tighten the screws.



- **8.** Connect all cables and external attachments.
- **9.** Power on the device.
- **10.** Verify that the module is recognized by the device.
  - **a.** Log on to QTS as administrator.
  - **b.** Go to Control Panel > System > System Status > Hardware Information .
  - **c.** Check the value for **Total memory**.

### **Installing Expansion Units**

The TS-435XeU supports USB expansion units. For details, see the table below.

You can purchase storage expansion accessories from QNAP or an authorized reseller.

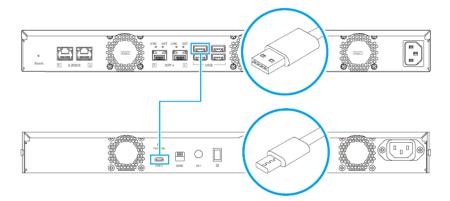
For details, go to https://shop.qnap.com/.

For the list of compatible expansion units and the maximum number of applicable expansion units, go to https://www.qnap.com/go/compatibility-expansion.

Expansion Unit Model	Description	Required Accessories
TR-002	Uses a USB 3.2 Gen 2 Type-C interface	USB 3.2 Gen 2 Type-A to Type-C cable
	Supports SATA HDD/SDD	
TR-004	<ul> <li>Uses a USB 3.2 Gen 1 Type-C interface</li> <li>Supports SATA HDD/SDD</li> </ul>	USB 3.2 Gen 2 Type-A to Type-C cable
	- Supports SAIA Hoolsoo	
TR-004U	Uses a USB 3.2 Gen 1 Type-C interface	• USB 3.2 Gen 1 Type-A to Type- C cable
	Supports SATA HDD/SDD	• RAIL-B02

To connect the device to a USB expansion unit, a USB Type-A to USB Type-C cable is required.

- **1.** Verify that the NAS is powered off.
- **2.** Connect the expansion unit to the NAS.
  - **a.** Connect the USB cable to a USB 3.2 Gen 1 Type-A port on the NAS.

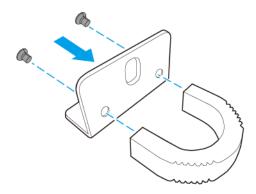


- 3. Power on the expansion unit.
- 4. Power on the NAS.
- **5.** Verify that the expansion unit is recognized by the NAS.
  - **a.** Log on to QTS as administrator.
  - **b.** Go to Main Menu > Storage & Snapshots > Overview > System .
  - **c.** Verify that the expansion unit is listed.

### **Installing Handles**

Installing handles enables you to better grip and further secure the NAS on a rack. Handles on the TS-435XeU require manual installation.

- **1.** Power off the NAS.
- 2. Install a handle on an angle bracket.
  - **a.** Align the openings on the handle with the two round screw holes on the angle bracket.
  - **b.** Attach the screws to lock the handle to the angle bracket.



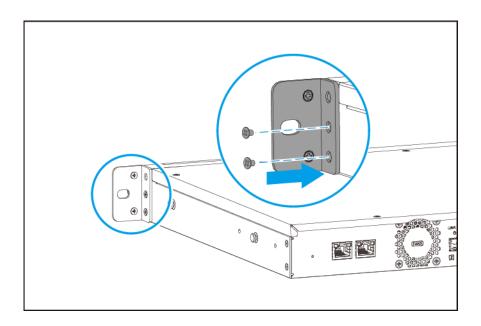
- **3.** Install the angle bracket on the device.
  - **a.** Align the holes on the angle bracket with the holes on the chassis.



#### Note

Ensure that the handle faces the same direction as the front panel.

**b.** Attach the screws.



- **4.** Install a second handle on the other side of the chassis.
- **5.** Power on the NAS.

### **QTS Installation**

The TS-435XeU uses the QNAP QTS operating system. You can install QTS using any of the following methods.

Method	Description	Requirements
Qfinder Pro installation (Recommended)	<ul> <li>If the NAS is connected to your local area network, you can do the following:</li> <li>Locate the NAS using Qfinder Pro.</li> <li>Complete the steps in the Smart Installation Guide wizard.</li> </ul>	<ul><li>Computer</li><li>Network cable</li><li>Qfinder Pro installer</li></ul>
Cloud installation	<ul> <li>If the NAS is connected to the internet, you can do the following:</li> <li>Scan the QR code on the NAS.</li> <li>Specify the Cloud Key.</li> <li>Log into your myQNAPcloud account.</li> <li>Use myQNAPcloud Link to remotely access your NAS.</li> <li>Complete the steps in the Smart Installation Guide wizard.</li> </ul>	<ul> <li>Computer or mobile device</li> <li>Network cable</li> <li>myQNAPcloud account</li> <li>Cloud Key</li> </ul>

## **Installing QTS Using Qfinder Pro**



Installing QTS deletes all data on the drives. Back up your data before proceeding.



#### **Important**

To protect your NAS from brute force attacks, create a new system administrator account during QTS installation to disable the default "admin" account.

- 1. Power on the NAS.
- **2.** Connect the NAS to your local area network.
- 3. Run Qfinder Pro on a computer that is connected to the same local area network.



To download Qfinder Pro, go to https://www.qnap.com/utilities.

- 4. Click Next.
- **5.** Specify a firmware version using any of the following methods.

Methods	User Actions
Current version	Select <b>Current version</b> .

Methods	User Actions
Latest available version	a. Select Latest available version.
	<b>b.</b> Click <b>Next</b> .  The system downloads the latest firmware version and restarts the NAS.
	c. Click Start Smart Installation.
Uploaded version	a. Select Uploaded version.
	<b>b.</b> Click <b>Browse</b> . The file upload window appears.
	<b>c.</b> Select the firmware file version.
	d. Click <b>Next</b> .  The system downloads the latest firmware version and restarts the NAS.
	e. Click Start Smart Installation.

- **6.** Specify the following information.
  - NAS name: Specify a name with 1 to 14 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), but cannot end with a hyphen.
  - Username: Specify an administrator username that contains 1 to 32 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), multi-byte Chinese, Japanese, Korean, and Russian characters.

The username cannot contain the following special characters: grave accent ('), asterisk (\*), equal sign (=), plus sign (+), square brackets ([]), slash (\), vertical bar (|), semicolon (;), colon (:), apostrophe ('), quotation mark ("), comma (,), less than sign (< ), greater than sign (>), backslash (/), question mark (?), percent sign (%)

- Password: Specify an administrator password with 1 to 64 characters. The password supports all ASCII characters.
- **Confirm Password**: Enter the new administrator password again.
- 7. Click Next.

The **Set the date and time** screen appears.

**8.** Specify the time zone, date, and time using any of the following methods:



QNAP recommends connecting to an NTP server to ensure that the NAS follows the Coordinated Universal Time (UTC) standard.

Methods	User Actions
Synchronize with computer or device time	Select <b>Same as the computer/device time</b> The NAS time will be the same as your computer or device used to configure the time.
Enter manually	a. Select Input Manually.
	<b>b.</b> Specify the date and time. The NAS date and time will be the same as the configured time.

Methods	User Actions
Synchronize with an Internet time server automatically	Click <b>Synchronize with an Internet time server automatically</b> . The NAS time will be the same as the NTP server.

#### 9. Click Next.

The **Configure the network settings** screen appears.

**10.** Configure the network settings using any of the following methods.

Methods	User Actions
Obtain an IP address automatically (DHCP)	Select <b>Obtain an IP address automatically (DHCP)</b> The system automatically detects and configures the IP address settings.
Use static IP address	<b>a.</b> Select <b>Use static IP address</b> . The IP address configuration page appears.
	<b>b.</b> Specify the following IP address configurations:
	• Interface
	• IP Address
	Subnet Mask
	Default Gateway
	Primary DNS server
	Secondary DNS server

#### 11. Click Next.

The **Thunderbolt Connection** page appears.



This page only appears if your device supports Thunderbolt. You will need to connect your device to a computer using a Thunderbolt cable.

12. Click Next.

The **Summary** screen appears.

- **13.** Review the settings.
- 14. Click Apply.

A confirmation message appears.



Clicking **Confirm** deletes all data on the drive before installing QTS.

15. Click Confirm.

QTS is installed.

### **Installing QTS Using the Cloud Key**



Installing QTS deletes all data on the drives. Back up your data before proceeding.



#### **Important**

To protect your NAS from brute force attacks, create a new system administrator account during QTS installation to disable the default "admin" account.

- 1. Power on the NAS.
- **2.** Connect the NAS to the internet.
- **3.** Go to the QNAP Cloud Installation page using one of the following methods:
  - On your computer, go to your respective region's site to download QTS:
    - China: https://install.gnap.com.cn
    - Global: https://install.qnap.com
  - Scan the QR code on the NAS using a mobile device.

The web page lists all the uninitialized QNAP NAS devices on the local network.

**4.** Find your NAS from the list and then click **Initialize**.



If your NAS is not listed, follow the instructions on the web page to specify the Cloud Key on the NAS.

The installation wizard opens in the default web browser

**5.** Create an account or sign in to myQNAPcloud.



#### Note

You must return to this page to complete the installation after creating an account.

**6.** Specify the myQNAPcloud device name for the NAS.



#### Note

- The myQNAPcloud device name is used when remotely accessing the NAS.
- For security purposes, the myQNAPcloud Link remote connection service will be disabled on your NAS after initialization. You can enable it by connecting to QTS through LAN and then installing myQNAPcloud Link.
- 7. Click Next.
- **8.** Specify a firmware version using any of the following methods.

Methods	User Actions
Current version	a. Select Current version.
	b. Click Next.
Latest available version	a. Select Latest available version.
	<b>b.</b> Click <b>Next</b> .  The system downloads the latest firmware version and restarts the NAS.
	c. Click Start Smart Installation.

Methods	User Actions
Uploaded version	a. Select Uploaded version.
	<ul> <li>b. Click Browse.     The file upload window appears.</li> <li>c. Select the firmware file version.</li> <li>d. Click Next.     The system downloads the latest firmware version and restarts the NAS.</li> </ul>
	e. Click Start Smart Installation.

- **9.** Specify the following information.
  - NAS name: Specify a name with 1 to 14 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), but cannot end with a hyphen.
  - Username: Specify an administrator username that contains 1 to 32 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), multi-byte Chinese, Japanese, Korean, and Russian characters.

The username cannot contain the following special characters: grave accent ('), asterisk (\*), equal sign (=), plus sign (+), square brackets ([]), slash (\), vertical bar (|), semicolon (;), colon (:), apostrophe ('), quotation mark ("), comma (,), less than sign (< ), greater than sign (>), backslash (/), question mark (?), percent sign (%), or "admin".

- Password: Specify an administrator password with 1 to 64 characters. The password supports all ASCII characters.
- Confirm Password: Enter the new administrator password again.

#### 10. Click Next.

The **Set the date and time** screen appears.

**11.** Specify the time zone, date, and time using any of the following methods:



QNAP recommends connecting to an NTP server to ensure that the NAS follows the Coordinated Universal Time (UTC) standard.

Methods	User Actions
Synchronize with computer or device time	Select <b>Same as the computer/device time</b> The NAS time will be the same as your computer or device used to configure the time.
Enter manually	<ul><li>a. Select Input Manually.</li><li>b. Specify the date and time.     The NAS date and time will be the same as the configured time.</li></ul>
Synchronize with an Internet time server automatically	Click <b>Synchronize with an Internet time server automatically</b> . The NAS time will be the same as the NTP server.

#### 12. Click Next.

The **Configure the network settings** screen appears.

**13.** Configure the network settings using any of the following methods.

Methods	User Actions
Obtain an IP address automatically (DHCP)	Select <b>Obtain an IP address automatically (DHCP)</b> The system automatically detects and configures the IP address settings.
Use static IP address	<b>a.</b> Select <b>Use static IP address</b> . The IP address configuration page appears.
	<b>b.</b> Specify the following IP address configurations:
	• Interface
	• IP Address
	Subnet Mask
	Default Gateway
	Primary DNS server
	Secondary DNS server

#### 14. Click Next.

The **Thunderbolt Connection** page appears.



#### Note

This page only appears if your device supports Thunderbolt. You will need to connect your device to a computer using a Thunderbolt cable.

#### 15. Click Next.

The **Summary** screen appears.

- **16.** Review the settings.
- 17. Click Apply.

A confirmation message appears.



Clicking **Confirm** deletes all data on the drive before installing QTS.

#### 18. Click Confirm.

QTS is installed.

# **4. Basic Operations**

This chapter describes basic NAS operations.

#### **Power Button**

Operation	User Action	Result
Power on	Press the button once.	The device powers on.
Power off	Press and hold the button for 3 seconds.	The device powers off.
Force power off	Press and hold the button for 10 seconds.	The device powers off.
		Important Use this method only when the device is unresponsive.

### **Reset Button**

Operation	User Action	Result
Operation  Basic system reset	User Action  Press and hold the button for 3 seconds.	Result  The following settings are reset to default:  • System administrator password: The default password is the first MAC address in uppercase letters without special characters. For example, if the first MAC address is 00-08-9B-F6-15-75, then the admin password
		will be 00089BF61575.  Tip You can find the first MAC address using Qfinder Pro. A label attached to the device also lists the address as MAC1.  TCP/IP configuration:
		<ul> <li>Obtain IP address settings automatically via DHCP</li> <li>Disable jumbo frames</li> <li>System port: 8080 (system service port)</li> </ul>
		<ul><li>Security level: Low (Allow all connections)</li><li>LCD panel password: (blank)</li></ul>
Advanced system reset	Press and hold the button for 10 seconds.	The default factory settings are restored. To retrieve old data after an advanced system reset, recreate the previous folder structure on the NAS.

### **LEDs**

LEDs indicate the system status and related information when the device is powered on. The following LED information applies only when the drive is correctly installed and when the device is connected to the network or to a host.

For details on the location of the LEDs, see Components.

LED	Status	Description
System Status	Flashes green and red alternately every 0.5 seconds	The drive is being formatted.
		The device is being initialized.
		The operating system is being updated.
		RAID rebuilding is in progress.
		Online RAID Capacity Expansion is in progress.
		Online RAID Level Migration is in progress.
	Red	The drive is invalid.
		The disk volume has reached its full capacity.
		The disk volume is about to reach its full capacity.
		The system fan is not functioning.
		An error occurred when accessing (read/write) the data.
		A bad sector is detected on the hard drive.
		The device is in degraded read-only mode (two member drives failed in RAID 5 or RAID 6 but the data can still be read).
	Flashes red every 0.5 seconds	The device is in degraded mode (one member drive failed in RAID 1, RAID 5, or RAID 6).
	Flashes red once	The device has received a command from the remote control.
	Green	The device is ready.
	Flashes green every 0.5 seconds	The device is not configured.
		A drive is not formatted.
	Off	All drives are in standby mode.
		The device is powered off.

LED	Status	Description
Drive	Flashes red	The data is being accessed and a read/ write error occurs during the process.
	Red	A drive read/write error occurred.
	Flashes green	Data is being accessed.
	Green	The drive is ready.
	Off	No drive was detected.
M.2 SSD	Flashes red	The data is being accessed and a read/ write error occurs during the process.
	Red	A drive read/write error occurred.
	Flashes green	Data is being accessed.
	Green	The drive is ready.
	Off	No drive was detected.
LAN	Orange	The network connection is operating.
10 Gigabit Ethernet (SFP+) link	Green	The network connection is operating at 10 Gbps
	Off	There is no network connection.
10 Gigabit Ethernet (SFP+) activity	Orange	A network connection has been established.
	Flashes orange	Data is being transmitted.
	Off	There is no network connection.
2.5 Gigabit Ethernet speed	Green	The network connection is operating at 2.5 Gbps.
·	Orange	The network connection is operating at 1 Gbps.
	Off	The network connection is operating at 100 Mbps.
		There is no network connection.
2.5 Gigabit Ethernet activity	Orange	A network connection has been established.
	Flashes orange	The device is being accessed from the network.
	Off	There is no network connection.
USB	Blue	A USB device connected to a USB port has been detected.
	Off	No USB expansion unit has been detected.

## **Audio Alert**

Duration	Frequency	Description
Short beep (0.5 seconds)	1	• The NAS is starting up.
		When the reset button is pressed for 3 seconds, the NAS resets configurations.
		When the reset button is pressed for 10 seconds, the NAS resets configurations and reboots.
	3	The firmware was updated.
		Cannot detect installed disk.
Long beep (1.5 seconds)	1	The NAS is powering off.
		The NAS was powered on successfully and is ready.
	2	The NAS was powered off by force shutdown (hardware shutdown).
		The disk volume is about to reach its full capacity.
		The disk volume has reached its full capacity.
		The drives are in degraded mode.
		The drive is rebuilding.
	3 (every 5 minutes)	The system fan is not functioning.

# **5. NAS Migration**

You can migrate data and settings from your current NAS to another NAS model with minimal disruptions by installing all the hard drives from the source NAS to the destination NAS. RAID configuration and other settings are retained on the destination NAS after migration.

### **NAS Migration Requirements**

You can only migrate drives to specific NAS models, depending on your source NAS. For the list of NAS models compatible with direct NAS migration, see https://www.gnap.com/en/nas-migration.

Your device must meet the following requirements:

- QTS NAS supports several types of NAS migration:
  - ARM NAS to an ARM NAS
  - x86 NAS to an x86 NAS
  - ARM NAS to an x86 NAS



#### Note

You cannot migrate from an x86 NAS to an ARM NAS.

- The destination NAS must run on the same QTS version as the source NAS (or later).
- The destination NAS must have sufficient free drive bays to accommodate all the drives that you are migrating from the source NAS.

For NAS models that do not support NAS migration, you can migrate existing data using HBS 3. For details, see Migrating NAS Data Using HBS 3.

### **Status and Setting Changes after NAS Migration**

The status of NAS data and settings varies after migration.

Data and Settings	After NAS Migration		
Registered myQNAPcloud name	Your registered myQNAPcloud name is not migrated.		
Encrypted disk volumes	If the NAS does not support file system encryption, encrypted disk volumes are not migrated.  Warning To prevent data loss, back up and save the encryption keys of encrypted disk volumes in a safe place. You can also choose to decrypt disk volumes before migration.		

Data and Settings After NAS Migration				
Shared folders	All shared folders and the downloaded files stored in them are retained.			
	Warning To prevent data loss, back up and save encryption keys or passwords of encrypted shared folders in a safe place before migration.			
	Important Folder permissions on the destination NAS must be reconfigured after migration.			
Network	<ul> <li>If the number of network ports or network port specifications on the destination NAS is different from the source NAS, the following network and virtual settings may change and require reconfiguration: port trunking, virtual machines, Thunderbolt, USB QuickAccess, and more.</li> <li>You must reconfigure network settings when the source</li> </ul>			
	NAS is running on QTS 4.3.5 or earlier versions.			
Windows AD configuration	Windows AD configurations must be reconfigured.			
Licenses	Warning To prevent losing all your software licenses, QNAP recommends deactivating licenses on the source NAS before data migration.			
Applications	If the destination NAS has less RAM than the source NAS, the following features and applications might not function: Virtualization Station, Qsirch, and Snapshots.			
Services	Only services supported by the destination NAS are available.			
Multimedia features	Some multimedia features are disabled by default.			

# **Migrating a NAS**



Before performing NAS migration, ensure that you understand all requirements and possible changes after migration. For details see the following topics:

- NAS Migration Requirements
- Status and Setting Changes After NAS Migration
- 1. Power off the source NAS and the destination NAS.
- 2. Remove the drives.



#### **Important**

QNAP recommends following the source NAS drive order when installing the drives. Take note of the drive tray order when removing the drives.

- **a.** Remove the drives from the source NAS.
- **b.** Remove the drive trays from the destination NAS.
- **3.** Install the drives.
  - **a.** Install source NAS drives onto the destination NAS drive trays.
  - **b.** Insert the drive trays into the destination NAS.
- 4. Power on the destination NAS.
- **5.** Log on to QTS as an administrator on the destination NAS. The destination NAS automatically checks for the latest firmware update.

### Migrating NAS Data Using HBS 3

For NAS models that do not support direct migration, you can initialize the destination NAS then copy data from the source NAS to the destination NAS using HBS 3.

### **Preparing the Destination NAS**

- **1.** Log on to QTS.
- **2.** Create one or more storage pools. For details, see the Creating a Storage Pool topic in the QTS user guide.
- **3.** Create one or more volumes. For details, see the Volume Creation topic in the QTS user guide.
- **4.** Create shared folders on the destination NAS. For details, see the Creating a Shared Folder topic in the QTS user guide.
- **5.** Install HBS 3 onto the destination NAS.
  - a. Go to App Center.
  - **b.** Search for HBS 3.
  - c. Click Install. HBS 3 is installed on the destination NAS.
- **6.** Enable the remote server settings on the destination NAS.
  - a. Go to App Center > HBS 3 > Services > RTRR Server.
  - **b.** Click **Enable RTRR Server**. The RTRR server settings window appears.
  - c. Specify the RTRR Server settings.

Setting	Description
Password	Specify a password that contains 1 to 16 characters from any of the following groups:
	• Letters: A to Z, a to z
	• Numbers: 0 to 9
	• Special characters: ~ ! @ # \$ % ^ & ( ) { }
	Does not start or end with a space.
Port	Specify a port number to access the RTRR server.

### **7.** Click **Apply**.

A confirmation window appears.

#### 8. Click OK.

The remote server settings are completed.

## **Creating a One-Way Sync Job**

- 1. On the source NAS, go to App Center > HBS 3 > Sync.
- 2. Click Sync Now.
- 3. Select One-way Sync Job. The **Create a Sync Job** window appears.
- 4. Click Remote NAS.
- 5. Click Add New Account. The **Create a Storage Space** window appears.
- **6.** Select the destination NAS as the destination storage space and specify the following:

Setting	Description		
Name	The name used to identify the storage space.		
IP address / Host name	The IP address or hostname used to access the storage space.		
	Tip Click Q to scan for available devices.		
Port	The port number used to access the storage space. This value must be between 1 to 65535.		
Password	The password used to access the storage space.		
Use SSL connection	Requires SSL connection when accessing the remote NAS.		

**7.** Optional: Test the connection.

Test Description	
Detect Server	Tests the accessibility of the selected storage space.
Speed Test	Tests the network connection speed of the selected storage space.

- 8. Click Create.
- 9. Click Select.

#### **10.** Select the paired folders.



### **Important**

- All subfolders and files in the selected folder are selected.
- You can only sync up to 16 paired folders per job.
- **a.** Under the source, click +. A dialog box opens.
- **b.** Select a folder.
- **c.** Click **OK**. The dialog box closes.
- **d.** Under the destination, click +. A dialog box opens.
- **e.** Select a folder.
- f. Click OK.
- g. Optional: Add more paired folders if necessary.
- 11. Click Next.

The **Schedule** screen appears.

- **12.** Select **Sync now**.
- 13. Click Next.

The **Rules** screen appears.

- 14. Optional: Configure job rules.
- 15. Click Next.

The **Summary** screen appears.

- **16.** Review the job summary.
- **17.** Click **Create**.

The source NAS runs the created one-way sync job.



#### \late

It may take several minutes to migrate shared folders from the source NAS to the destination NAS.

### **Importing Local Users or Group Settings to the Destination NAS**

- **1.** Power on the source NAS.
- **2.** Back up the users or group settings from the source NAS.
  - a. Log on to QTS.
  - **b.** Go to **Control Panel** > **Privilege** > **Users** .
  - c. Click Create, and then click Import/Export Users. The Import/Export Users window appears.

- d. Select Export user and user group settings.
- e. Click Next.

The NAS user and user group settings are exported as a file and downloaded onto your computer.

- **3.** Import user settings on the source NAS to the destination NAS.
  - **a.** On the destination NAS, log on to QTS.
  - **b.** Go to **Control Panel** > **Privilege** > **Users** .
  - c. Click Create, and then click Import/Export Users.
  - d. Select Import user and user group settings.



You can select whether to send a notification mail to newly created users or overwrite duplicate users.

**e.** On your computer, select the user settings file exported from the source NAS. The source NAS user settings file is imported to the destination NAS.

# 6. Troubleshooting

This chapter describes basic troubleshooting information.

### Forcing Qfinder Pro or myQNAPcloud to Locate the NAS

If Qfinder Pro or myQNAPcloud is unable to locate the NAS during QTS installation, the drives or data may be faulty.

- 1. Power off the NAS.
- 2. Remove all drives.
- 3. Power on the NAS.
- 4. Locate the NAS using Qfinder Pro or myQNAPcloud.
- 5. Reinsert the drives.
- 6. Continue with the QTS installation.

### **Hot-swapping Failed Drives**

The NAS supports hot-swapping of drives in the following situations:

RAID Type	Number of Disks	Situation
RAID 1	2	One member drive fails.
RAID 5	≥ 3	One member drive fails.
RAID 6	≥ 4	One or two member drives fail.
RAID 10	$\geq$ 4 (Must be an even number)	One or two member drives in two different pairs fail.

- 1. Log on to QTS.
- 2. Go to Main Menu > Storage & Snapshots > Storage > Disks/VJBOD.
- 3. Locate the failed drive.
- **4.** Prepare a new hard drive with a capacity that is the same as or larger than the failed hard drive.
- **5.** Remove the failed drive from the device.
- **6.** Wait for 20 seconds or until the device beeps twice.
- **7.** Remove the failed drive from the drive tray.
- **8.** Insert the new drive into the drive tray.
- 9. Install the new drive. The NAS beeps twice.
- 10. Go to Main Menu > Storage & Snapshots > Storage Space.
- 11. Locate the volume that contains the new drive and then verify that the status is Rebuilding.

# **Recovering Unintentionally Removed Healthy Drives**

The NAS supports exclusive RAID recovery technology to recover failed RAID disk volumes from unintentional disconnection or removal of drives. Users can recover an inactive RAID 1, RAID 5, RAID 6, or RAID 10 volume from degraded mode.

Disk Volume	RAID Recovery Support	Number of Disks	Maximum Number of Removed Drive		
Single	No	1	N/A		
JBOD	Yes	≥ 2	N/A		
RAID 0	Yes	≥ 2	N/A		
RAID 1	Yes	2	1		
RAID 5	Yes	≥ 3	1		
RAID 6	Yes	≥ 4	2		
RAID 10	No	≥ 4 (Must be an even number)	One or two member drives in two different pairs fail.		

### **Support and Other Resources**

QNAP provides the following resources:

Resource	URL
Documentation	https://download.qnap.com
Compatibility List	https://www.qnap.com/compatibility
NAS Migration Compatibility	https://www.qnap.com/go/nas-migration
Expansion Unit Compatibility	https://www.qnap.com/go/compatibility-expansion
Service Portal	https://service.qnap.com
Product Support Status	https://www.qnap.com/go/product/eol.php
Downloads	https://download.qnap.com
Community Forum	https://forum.qnap.com
QNAP Accessories Store	https://shop.qnap.com

# 7. Glossary

## **Cloud Key**

Unique 8-digit code assigned to each NAS device

### myQNAPcloud

Provides various remote access services such as DDNS and myQNAPcloud Link

## myQNAPcloud Link

Enables you to access QNAP devices over the internet without configuring complex port forwarding settings

### **QNAP ID**

User account that enables you to use myQNAPcloud remote access and other QNAP services

### **Qfinder Pro**

QNAP utility that lets you locate and access QNAP NAS devices in your local area network

### **QTS**

QNAP NAS operating system

### 8. Notices

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Back up the system periodically to avoid any potential data loss is recommended. QNAP disclaims any responsibility of all sorts of data loss or recovery.

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Version 3, 29 June 2007

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#### 2. Source Code.

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